

SMSF DEED

www.smsfdeed.com.au



ECPI

www.ecpi.com.au

Call Us (02) 9684 4199

SMSF DEED

www.smsfdeeds.com.au was developed in response to a growing market need for an **integrated website** to establish a corporate trustee of a SMSF, a SMSF and an ABN/TFN/GST application, all within a single application and to avoid duplication of data for a reasonable price.

Our **cutting edge technology** creates a perfectly customized document for you, instantly and effortlessly with helpful hints and frequently asked questions to enhance your user experience.

A great solution for unlicensed accountants

From 1st July 2016, unlicensed accountants may no longer provide advice on SMSF set up. What they can however do is set up an SMSF purely on instructional basis as long as the accountant has provided no advice relating to set up of an SMSF.

When a prospective trustee of a SMSF (future client) instructs you to set up an SMSF and if you do not have a financial services licence, it is recommended that you ask this person to instruct you in writing and provide a declaration that you have advised him that you are not licensed and that has been acknowledged by this person. A possible solution lies in website integration, where the responsibility for obtaining the appropriate financial advice is upon the trustee.

This may be achieved through a standard disclaimer in writing, which is acknowledged by the user at the very beginning to state that the client has obtained the appropriate advice before he sets up the super fund apparently on your website. However, in reality, your website only masks our website, and this is done using iFrame technology. The user gets the feeling that the on your website and not ours.

Integration with our website gives browsers (visitors of your website) an impression that you provide the service to the visitor. By integrating our website with yours, you will be masking our logo with your logo. The value proposition in terms of capturing some website traffic and generating revenue can be therefore be huge.

Benefits of using website integration

There are several reasons why you should consider integrating your website with us:

- ✓ We have invested more than a couple of years using a team of three business analysts and six IT resources to build our website. Your website will acquire this technology in less than a week.
- ✓ You can capture the traffic on your website, generating incremental cash flow.
- ✓ You can use our formidable cloud based facility, creating a better image for your company without huge capital investment.

FEATURES



ONE WIZARD FORM

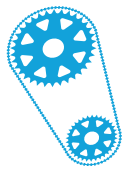
Our one wizard form, with interactive features and hints, completes three applications through a single form, saving both time and money.



STATE OF THE ART INTEGRATION

Our integration capabilities links to ASIC and the ATO to complete a Corporate Trustee, SMSF and ABN Application seamlessly in a single process.





POWERFUL AUTOMATION

Our smart intelligent technology only requests information once to pre-fill and create an application, avoiding duplication of data entry.



ALWAYS ACCURATE

Error Checks and smart address prompts by linking with the ASIC and ATO database ensures complete accuracy in the entire application process.

REASONS TO USE US:



LATEST UPDATED TRUST DEED

Our trust deeds are regularly updated to cover the latest changes in superannuation laws and keeps your fund complying at all times.



SITUATIONAL NOMINATIONS

Our trust deed covers situations for pensioners seeking to commence non-lapsing binding death benefit nominations to tax dependents or nominate a new reversionary beneficiary without commuting the old pension.



CONCESSIONAL RATE OF STAMP DUTY

Our deeds are in line with the Office of State Revenue (OSR) requirements, which allow members to make in-specie transfer to the fund at concessional rates of duty as per Section 62A of the NSW Duties Act 1997.



GS 009 COMPLIANCE

Our deed complies with the latest updated GS 009 guidelines recently issued by the Auditing and Assurance Standards Board (AASB) in September 2015 relating to SMSF audits. For more information, please click here



FREE ADMIN TEMPLATES

As a user, you will have access to all our Free Admin templates, such as minutes for rollback of pensions and reconciliations, which comes pre-filled with basic information from your application to save time.



LATEST BORROWING RULES

Our trust deed complies with the latest borrowing rules as per the SIS Act. For instance, it allows dismantling of the bare trust as a result of repayment of LRBA loan, as per new Section 71 (1) (f) of the SIS Act.



ASIC INTEGRATION

Our website avoids duplication of data entry by requesting information just once and pre-fills your other applications. Thereafter, our integration technology links with the ASIC and ABN servers to register a corporate trustee and complete the ABN registration form in a single process.



ABR INTEGRATION

Using the latest technology, our application form also pre-populates the ABN application form and enables you to quickly lodge your both your ABN and TFN application, saving you a great deal of time and effort.



HOW IT WORKS



Want to make an SMSF Deed ? Start Now.

www.smsfdeed.com.au/SMSFDetails.aspx

Want to integrate in your website ? Please Visit.

www.smsfdeed.com.au/WebsiteIntegration.aspx



For the biggest savings on Actuarial certificates, www.ecpi.com.au now offers Section 295-390 (ITAA1997) actuarial certificates for now \$55 (including GST). This is almost one third the price you would pay for a actuarial certificate. Sounds too good to be true: Well, not really since our actuarial certificates are provided by **Professional Financial Solutions Pty Ltd** and our actuary Peter May has over 30 year in the financial services industry with a reputation for quality and consistency.

Our Actuarial certificates are issued within the same day (conditions apply). We even email and store all your certificates for future downloads.

Transform your SMSF administration costs using our latest technology.

Our smart user friendly form effortlessly navigates you through efficient data capture and helpful hints and messages

REASONS TO USE US:



ACCURACY & RELIABILITY

Our smart system checks errors in your application as you complete our online form. Each question is validated with an error message and prompts how you can fix them with complete accuracy and reliability.



PROFESSIONAL SUPPORT

Our experienced SMSF experts are available on live chat and on phone to help you to complete our online actuarial certificate application form. This service is offered between 9:00 AM to 6:00 PM AEST.



CLOUD STORAGE

Each actuarial certificate you buy from us is securely stored on our cloud server in your account. All previous years certificates for all the SMSF's can be downloaded from any device from anywhere at anytime.



LOWEST BULK PRICE

At \$55 per actuarial certificate Coupled with our very easy to use form which can be completed in a matter of a few minutes, translates great value for money.



EASE OF USE

Simple Q & A and handy navigation tools makes the whole process of ordering an Actuarial Certificate a breeze. Helpful hints provide clarity for complicated scenarios.



INSTANT PROVISIONAL CERTIFICATE

Our smart online system instantly generates free provisional actuarial certificate after completion of our online form. All revisions are free by contacting our support team.



HIGHEST LEVEL OF AUTHENTICATION

Our Website is secured by EVSSL 128-bit SSL certificate encryption. This means you can be assured that communications between your browser and this site are private and secure.



OUR EXPERIENCE

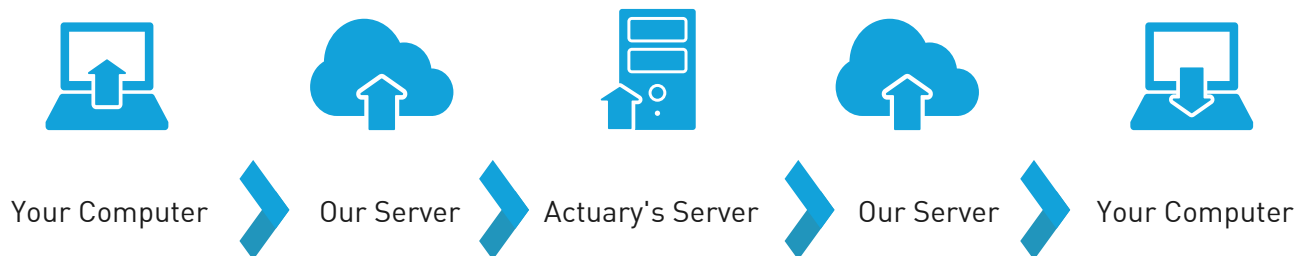
We have been selling actuarial certificates since 2006 (11 Years). Our actuarial team has more than 100 years of combined experience and together we embody trust & perfection.





www.ecpi.com.au was developed in response to a growing market need for a quality online service which is easy to use as against the existing backdrop of excel based applications and at a reasonable cost. Our cutting edge technology creates a perfect application for you, instantly and effortlessly with helpful hints and frequently asked questions to enhance the user experience. Rollover of data from previous year allows saves valuable time in completing the application form. Your answers to our cleverly designed structured questions, with clues to answers and explanations to questions, gives you a preliminary exempt percentage within minutes and the final certificate is emailed to you usually within the same working day if applied before 3:p.m (AEST). For applications made after 3:00 p.m you will receive certificates the next working day.

HOW IT WORKS





Want to make an Actuarial Certificate ? Start Now.

www.ecpi.com.au/RegistrationDetails.aspx



CONTACT

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OUR FEES Includes GST

Our Services	Phone: (02) 9684 4199	Price (Email Only)	Price (Email & Paper Copy) Delivered anywhere in Australia
Instant Proprietary Company (including \$469 ASIC Fees)		\$555	\$620
Constitution, Consents & Registers for already registered Company		\$125	\$190
Division 7A Agreement		\$55	\$120
Business Name Registration			
Business Name Registration – 1 Year		\$75	N.A.
Business Name Registration – 3 Years		\$126	N.A.
SMSF Deeds			
New SMSF Trust		\$125	\$180
Bundle - New SMSF Trust + Trustee Company (Full Price)		\$110	\$165
SMSF Trust Deed Update (Amend all your current governing rules to ours)		\$125	\$180
SMSF Unlimited Updates for Five Years Sold together with "New SMSF" or with "Update your SMSF Trust Deed"		\$165	-
New SMSF Trust Deed Or SMSF Trust Deed Update + Unlimited Updates for Five Years		\$290	\$345
Trust Deeds			
Discretionary Family Trust		\$125	\$180
Bundle - Discretionary Family Trust + Trustee Company (Full Price)		\$110	\$165
Unit Trust		\$125	\$180
Bundle - Unit Trust + Trustee Company (Full Price)		\$110	\$165
Fixed Unit Trust (Land Tax Deed or SIS Reg. 13.22 C Trust Deed)		\$275	\$330
Bundle - Fixed Unit Trust + Trustee Company (Full Price)		\$245	\$300
SMSF Tools			
Account Based Pension Documents		\$165	\$220
Deed of Confirmation (for Lost SMSF Deed)		\$220	\$275
Adding a Member OR Deleting a Member		\$220	\$275
Change Individual Trustee to Corporate Trustee		\$220	\$275
Bundle - Change Individual Trustee To Corporate + Trustee Company (Full Price)		\$200	\$255
Change Corporate Trustee to Individual Trustee		\$220	\$275
Change Corporate Trustee to Corporate Trustee		\$220	\$275
Bundle - Change Corporate Trustee To Another Corporate Trustee + New Trustee Company (Full Price)		\$200	\$255
Declaration of Trust		\$165	\$220
SMSF Loan Agreement		\$110	\$165
Binding Death Nomination		\$55	-
SMSF Borrowing			
Borrowing From External Lender (Bank)		\$165	\$220
Bundle - Property Custodian Trust Deed + New Trustee Company (Full Price) (Borrowing From External Lender - Bank)		\$140	\$195
Borrowing From Related Party		\$495	\$550
Bundle - Property Custodian Trust Deed + New Trustee Company (Full Price) (Borrowing From Related Party)		\$445	\$500
Actuarial Certificate			
Actuarial Certificate – Sec 295-390 of the ITAA 1997		\$97.50	-
Property Inspection			
Quantity Surveyor Report		\$495	-
Jobs			
Advertise your Vacancy		Free	-

All Prices are including GST in AUD

